



PlanSource Benefits Administration, Inc.
Certificate Number: ISMS-PL-1720

CERTIFICATE OF REGISTRATION

Information Security Management System
ISO/IEC 27001:2013

PlanSource Benefits Administration, Inc.

A-LIGN Compliance and Security, Inc. certifies that the organization operates an Information Security Management System that conforms to the requirements of ISO/IEC 27001:2013. The scope and boundaries of the ISMS is as follows:

The information security management system for the protection of customer PII and PHI within PlanSource's software-as-a-service (SaaS) offering and supporting developmental and operational processes in accordance with PlanSource's statement of applicability v3.0 dated 1/11/22.

Certificate	ISMS-PL-1720	Original Certification Date	January 7, 2020
Version	2.1	Expiry Date	January 7, 2026
Statement of Applicability	Version 3.0 (January 11, 2022)	Issue Date	March 10, 2023

400 N Ashley Drive
Suite 1325
Tampa, FL 32602
888.702.5446
info@a-lign.com

A-LIGN.COM



Authorized by:

Petar Besalev
EVP of Cybersecurity and Compliance

This certificate is the property of A-LIGN compliance and Security, Inc ("A-LIGN") and is bound by legally enforceable arrangements. This certificate relates to the organization's Information Security Management System and requirements of ISO/IEC 27001:2013 as defined by the scope and shall in no way imply that the organization's products, processes or services (in-scope or outside of the scope) are certified. The certification number, certification body mark and accreditation mark shall not be used on products or used in conjunction with documents relating to the organization's products, processes or services. A-LIGN shall take action to deal with incorrect or misleading use of the certificate, certification status or marks. This certification can be validated by contacting A-LIGN.



A-LIGN

PlanSource Benefits Administration, Inc.

IN-SCOPE LOCATION(S)	REGISTERED ACTIVITY
101 Garland Ave. Orlando, Florida 32835 United States	HQ, Development, Operations, IT, Information, Security, HR, Customer Service
9 Exchange Place, Suite 800 Salt Lake City, Utah 84111 United States	IT Support
A/4, 01st Floor, 32nd Cross, 03rd Main, Jayanagar, 07th Block, Bengaluru 560070 India	IT Support/Development

400 N Ashley Drive
Suite 1325
Tampa, FL 32602
888.702.5446
info@a-lign.com

A-LIGN.COM