



Reporting Overview

Prepared for White Cap

April 2024

Abandoned Shopping Cart Report

ACA 1094-C Report

A standard report that provides detail, by employee, of the 1094-C data for each month of the reporting year.

ACA 1095-C Changes Report

A standard report that shows 1095-C changes by employee.

ACA Monitoring Report

An easily customizable report that provides information about Measurement, Gaining and Losing FT Status as well as potential penalties.

ACA Paper Form Opt Out Report

A standard report that provides a list of employees that have elected to receive their 1095-C form electronically.

Administrator Role Changes Report

A standard report that shows roles that have been added or deleted for administrators.

Beneficiary Report

A standard report that provides a list of beneficiaries for a specified benefit.

Benefit Counts Report

This report provides the benefit count totals.

Benefit Report

Most popular report that can be easily customized to show what coverages employees are enrolled in.

Benefits Changes Report

Most popular report that can be easily customized to show election changes across employees for a plan year.

Billing Variance Report

An easily customizable report to compare two billing periods and identify the differences.

Complete Enrollments Report

A standard report to show completed employee enrollment activity by plan year.

Coordination Benefits Report

A standard report that shows a list of possible related employees.

Data Comparison Report

An easily customizable report that compares demographic, coverage, and premium data for employees and dependents.

Deduction Stop Report

This report generates stop dates for deductions and earnings.

Defined Benefit Contributions Report

Dependent Benefit Changes Report

An easily customizable report to show dependent coverage enrollment changes within a plan year.

Dependent Census Report

Most popular report that can easily be customized to show a list of all dependents based on employee's employee status.

Dependent Demographic Changes Report

An easily customizable report to show dependent demographic changes within a specified period in time.

Dependent Eligibility Report

An easily customizable report that captures eligibility for dependents at any enrollment type selected.

Dependent Enrollment Roster

Most popular standard report to show dependent enrollment information by benefit.

Document Request Processing Report

Use this report to view your organizations document management activity.

Elections by Benefit

A graphical view of enrollment statistics for each plan, one benefit at a time.

Employee Census Report

Most popular report that can easily be customized to show employee demographic information.

Employee Demographic Changes Report

An easily customizable report to show employee demographic changes within a specified period in time.

Employee Enrollment Roster

Most popular standard report to show employee enrollment information by benefit.

Employee Graph

A graphical view of current employees and terminated employees

Employee New Hires Report

Most popular standard report to show employees a list of all new hires for specific period in time.

Employee Termination Report

Most popular standard report to show employees a list of all terminated employees for specific period in time.

Employees with Undeliverable Email

A standard report that shows a list of employees whose email address has been flagged as undeliverable.

End of Plan Year Adjustment Report

This report contains the list of Adjustments that exist on the last paycheck of the Plan Year.

Enrollment API Transactions Report

A standard report that shows Enrollment API Transactions over a period of time.

Enrollment Form and Confirmation Data**EOI Report**

Most popular standard report to show employees with pending coverages awaiting Evidence of Insurability (EOI) or to show historical EOI actions.

Extended Billing Report

An easily customizable report premium billing report.

HCR W2 Report

Beginning with the Tax year 2013, this report will aid you in reporting employer-sponsored healthcare contributions and coverage's on each employee's W2. The employees SSN, Last Name, and First Name fields are automatically included in the report.

Incomplete Enrollments Report

A standard report to show incomplete employee enrollment activity by plan year.

Life Event Report

Most popular report that can easily be customized to show employees that have a current life or processed life event during a specific period in time.

Newly Enrolled Dependent Coverages Report**Not Started Enrollments Report**

A standard report to show employees who did not start the enrollment process by plan year.

Notification History Report

A standard report that shows all past notifications sent to each employee.

Overage Dependents Report

Most popular standard report to show an employee's dependent(s) that have or will soon exceed the maximum age for a benefit.

Payroll Deduction Report

Most popular standard report to show employee payroll deduction information.

Population Usages Report

A standard report that list all usages of defined populations.

Primary Care Physician (PCP) Report

A standard report of benefits that include the specified PCP Name and PCP code.

Recent Activity Report

A standard report that shows account activity by selected activity and date range.

Restricted Enrollments Report

A standard report that shows all employees whose enrollment has been restricted by an administrator.

Shopping Cart Report

A standard report to show list of benefits the employees have added to their shopping cart.

Subscriber Eligibility Report

An easily customizable report that captures eligibility for employees at any enrollment type selected.

Survey Report

An easily customizable report that list survey benefits and corresponding responses provided by the employee.

Total Payroll Deduction Report

A standard report to show the total payroll deduction for each employee per deduction period.

Validation Data Report

This report shows all a listing of all data validation errors for the specified plan year.
