#### PLANS JURCE



# Eliminating paperwork and manual process for a smooth OE

### About The City of Kalamazoo

The City of Kalamazoo was introduced to PlanSource as a Kronos customer. They were looking forward to complete integration, as well as creating seamless organization of the various union groups and plans they offer as a public sector company. They had no previous benefits platform before, and were excited about a less manual, more automated process.



Website: kalamazoocity.org





How did our OE compare to last year? There's no comparison! I could literally sit here and watch as people were enrolling. There was no paper. There was no shuffling, no losing documents ... it was heaven!

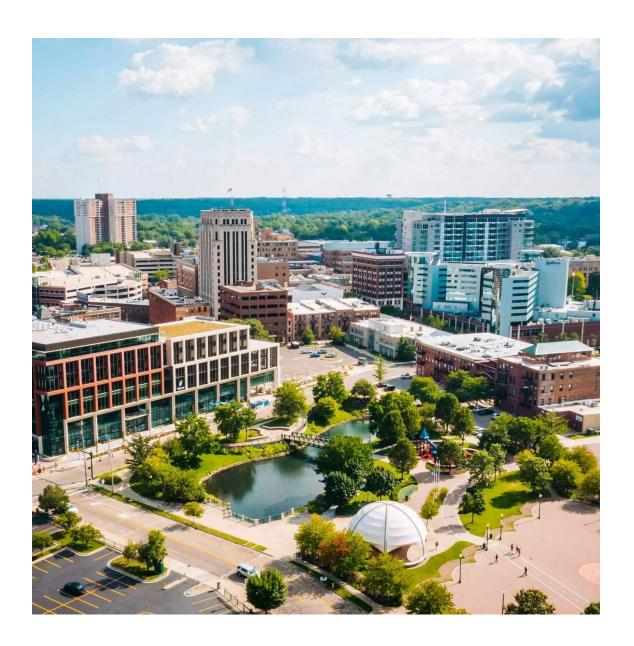
- Shelley Dusek, Director of Human Resources, Labor Relations

# Challenge

- Difficult manual enrollment process due to different union groups offering different plans
- Disorganized open enrollment that lead to lost documents and data errors
- Manual new-hire data entry in 12-15 different sites and systems

# Solution

It was clear City of Kalamazoo needed a benefits administration system to help automate and organize the many union groups they work with. Implemented on a tight 4-month timeline just in time for open enrollment, PlanSource was a "game-changer" – giving the Kalamazoo HR team greater efficiency and more time to dedicate to employee benefits education and communication.



- Paperless Open Enrollment: With PlanSource, there is no more shuffling of papers and manually keying in employee information. The open enrollment experience for HR was unprecedented; the PlanSource system prevented lost documents and saved them valuable time.
- Improved Data Accuracy: City of Kalamazoo is now able to rely on accurate, streamlined reporting. They can oversee open enrollment performance in real time, including who selected which plans, how many enrolled in an HSA and who still needs to complete their enrollment.
- Employee Education: Some of the biggest benefits HR saw were increases in employee

#### Results



**1.5 hours** of admin effort saved per new hire



**4 weeks** of HR time saved during open enrollmen**t** 

understanding, participation and satisfaction with their benefits, thanks to embedded communication tools, educational videos and decision support right within the PlanSource benefits shopping experience.



**Improved** data accuracy in reporting



**Increased** employee participation and satisfaction