

PlanSource + UnitedHealthcare



Seamless Access to Top Speciality Benefits

One Relationship, Two Programs Bring Innovation and Efficiencies to the Benefits Experience

PlanSource Boost and UnitedHealthcare's Specialty Benefits

Through Boost, PlanSource and UnitedHealthcare will revolutionize the way benefits are set up and administered. Through **simplified billing**, an **optimized shopping experience** and state-of-the-art **Application Programming Interface (API) integrations**, we will save HR teams valuable hours and lead the industry into the modern age of benefits administration.

When employers select one or more qualifying products from UnitedHealthcare through PlanSource Boost, they receive access to PlanSource's industry-leading platform and integrations that create the best experience for employees and HR teams alike.

This includes the following specialty benefits:

Dental | Vision | Life | Disability | Accident Protection
| Critical Illness | Hospital Indemnity

Our real-time API integrations are designed to drastically simplify processes within four areas: plan configuration, enrollment, integration with carrier resources and Evidence of Insurability. Together, we will offer our mutual customers an intuitive, familiar shopping experience to increase benefits participation and utilization.

PREFERRED PRICING*
For PlanSource technology when customers offer one or more Boost products

EMPLOYEE SHOPPING
Experience that's optimized to drive engagement

MODERN API INTEGRATIONS
That provides a seamless customer experience

SIMPLIFIED SELF-BILLING*
That eliminates the need to reconcile carrier bills

*Does not apply to reseller partners

PlanSource Innovations for UnitedHealthcare's Medical Coverage

Plus, with PlanSource and UnitedHealthcare's partnership, medical coverage will benefit from PlanSource's capabilities through:

- **Paperless consent** – Gather consent for paperless communication during enrollment to save HR time and hassle
- **Optimized shopping experience** – Consumer friendly medical plan education where, how and when the consumer needs it
- **Streamlined implementation** – Built through process efficiencies and an Electronic Data Interchange (EDI) template
- **Benefits engagement and personalized communications for medical** – Through PlanSource's The Source, delivery of pre and post medical enrollment messages and notifications will drive engagement and utilization for healthier patient