

PlanSource Boost

Plan Configuration API

Building better benefits experiences through innovative technology and partnerships

PlanSource Boost

A groundbreaking program that provides organizations with industry-leading benefits technology and carrier API integrations that modernize the benefits experience for employees and HR teams. The plan configuration application programming interface (API) integration is one of the available Boost integrations through the PlanSource Boost program.

THE BENEFITS OF OUR INTEGRATION:

- » Automates plans and the renewal process
- » Simple plan set up that saves time
- » Faster implementation
- » Accurate – eliminates errors

NOW LIVE:

 Guardian

 MetLife

*(dental and vision only)
(early adopters only)*

Plan Configuration API Integration

With the Plan Configuration API, all customer's need to do is enter their group benefit number into our Guided Renewal process, and watch the automation happen:

- » Instantly fetches rates, plans, rules and costs from the insurance carrier's system
- » Real-time configuration within PlanSource
- » Saves HR teams 30 minutes per plan on average
- » Eliminates configuration errors

PlanSource and its Boost carrier partners are revolutionizing plans setup, configuration and renewal. Our cutting-edge plan configuration API automates the process, pulling your product and rate info from the insurance carrier's system:

- » Say goodbye to manual work
- » Say hello to data accuracy
- » Tasks that took days or weeks are now done in minutes