

# PlanSource Boost Enrollment API

Building better benefits experiences through innovative technology and partnerships

## PlanSource Boost

A groundbreaking program that provides organizations with industry-leading benefits technology and carrier API integrations that modernize the benefits experience for employees and HR teams. The enrollment application programming interface (API) integration is one of the available Boost integrations through the PlanSource Boost program.

## Enrollment API Integration

The Enrollment API eliminates weekly EDI files and turns the traditional batch process into a real-time enrollment process, where member elections are passed from PlanSource to the insurance carrier within seconds of the enrollment being updated on PlanSource. This integration reduces enrollment errors and timing related issues all while improving the consumer experience.

### THROUGH THE ENROLLMENT API, HR TEAMS CAN:

- » Enhance the overall experience for employees by providing quick and efficient enrollment updates.
- » Keep data current and avoid discrepancies by using real-time updates.
- » Reduce costs associated with manual data processing and error corrections.
- » Stay compliant with insurance carrier requirements and regulations through timely and accurate data transmission.
- » Embrace quick Enrollment API setup, cutting down the typical 60 to 90+ day EDI file wait and eliminating manual interim reporting.

## The Benefits of Our Integration

### REAL-TIME ENROLLMENT

Eliminates traditional batch EDI files (previously processed weekly) while reducing discrepancies and timing-related issues

### REDUCES ERRORS

Every carrier-customer combination has a different file format; moving to a standard API drives consistency and reduces errors

### IMPROVES CONSUMER EXPERIENCE

Consumers will know their coverage is active right away and/or their life event was processed in real-time versus having to wait for the file

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