

PLANSOURCE® | BOOST

A groundbreaking partner program created to modernize the customer experience

The benefits industry is broken. Manual, time-consuming processes bog down HR teams and cause discrepancies, timing issues and administrative burdens. Employees are often confused by their benefits choices; they expect benefits shopping to be as intuitive as any other online experience but are all-too-frequently disappointed.

We aim to fix this with PlanSource Boost. We are partnering with leading insurance carriers to breathe new life into the benefits industry with real-time API integrations, an engaging employee shopping experience and time-saving services.

MEET OUR BOOST PARTNERS



*Medical is not a qualifying line of coverage for Boost. It is not part of the Boost program.

THE BASICS OF BOOST



EMPLOYEE SHOPPING EXPERIENCE

that's optimized to drive engagement



MODERN API INTEGRATIONS

that provide a real-time customer experience

EOI - Evidence of Insurability for seamless shopping and automated decision notification

ENROLLMENT - Eliminates batch EDI files and related timing issues

PLAN CONFIGURATION - Automates the setup and renewal process, eliminating errors

MEMBER PORTAL - Single sign-on access to carrier portal within benefits shopping experience

PROVIDER DIRECTORY - Employees can easily search for and select providers for certain products within PlanSource

LEARN MORE AT [PLANSOURCE.COM/BOOST](https://plansource.com/boost)

For use by resellers with employers