

ABOUT PLANSOURCE

Better Technology for a Better Benefits Experience

PlanSource goes beyond your core benefits administration providing a cloud-based solution for benefits technology and employee engagement that is affordable, intuitive and highly configurable to support any benefits strategy. We create wildly successful customers by investing in innovation and solving fundamental benefit needs differently from other providers. With PlanSource, you get communications management, decision support and a partner that grows with you supporting your needs as you focus on recruitment and retention of top talent.

Thousands of employers put the PlanSource model to work to provide millions of employees and their families with the best benefits experience available.

 Benefits Software

 Employee Engagement

 Communications

 Shopping

 Enrollment

 Billing

 Compliance

 Administration

What Sets PlanSource Apart?

Employee Engagement

Consume benefits information, company initiatives and HR communications all conveniently in the palm of your hand

Carrier Integrations

Partner with the most complete list of voluntary and specialty carrier integrations in the market

Decision Support

Enhance the shopping and enrollment experience with your personalized benefit “best match” for smarter decisions 100% of the time

Information Security

PlanSource is a proven, SSAE18 SOC 2 Type 2 audited, GDPR compliant technology platform built around ISO 27001 standards. We are committed to the stability of our system and safety of your data

Dependent Verification

Reduce risk, avoidable costs and time spent on dependent verifications with DependentIQ

Marketplace

Elevate your benefits offerings with curated solutions in multiple categories including Identity Theft, Pet Insurance and Disease Management Programs

PlanSource Offers the Best Experience For



Decision Support



Company Initiatives



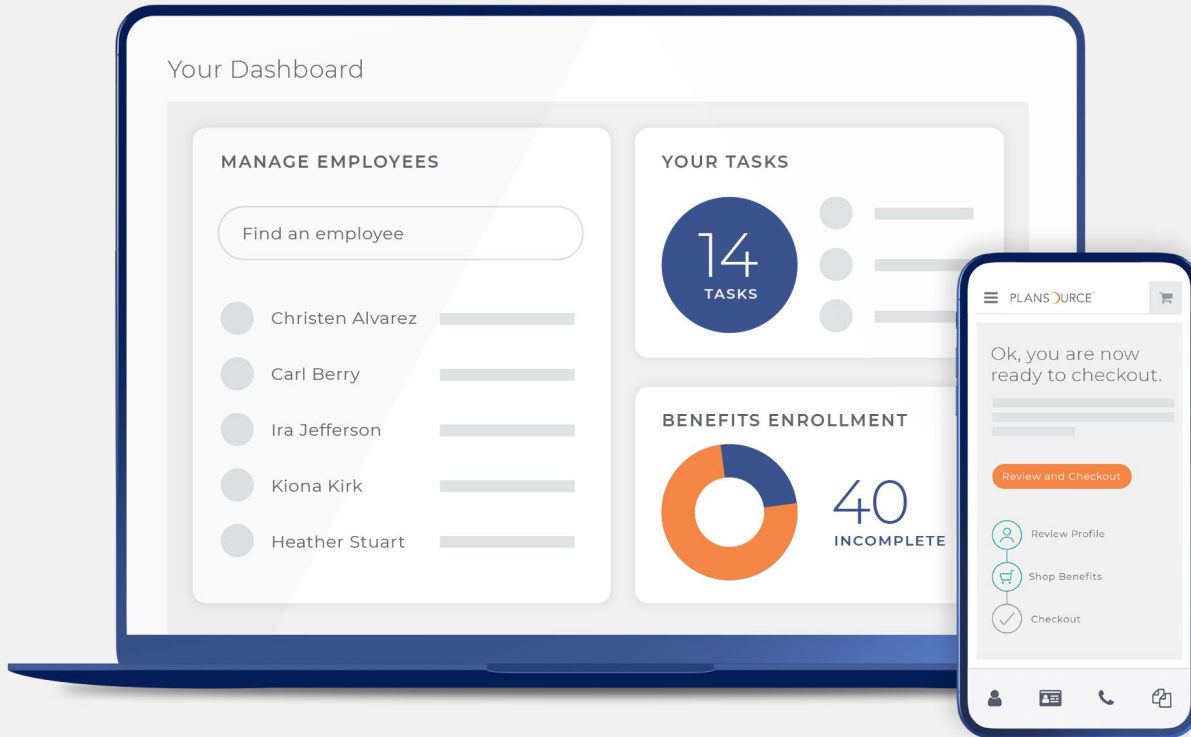
Employee Engagement



Carrier Integrations



OE and Guided Renewal



The Source

An employer branded engagement application that connects employees to the entire benefits ecosystem and company news

Decision Support

Shop and enroll in benefits and see personalized recommendations powered by DecisionIQ

Company Initiatives

HR teams can drive their culture by showcasing company messages, benefits and initiatives

OE Experience & Guided Renewal

Eliminate manual processes and hours of admin work with true end-to-end benefits administration automation