

# PlanSource Boost and Unum

Working together to revolutionize the world of benefits



## Why Choose Unum?

1 in 3 companies on the Fortune 500 offer Unum benefits

Benefit solutions to protect what matters most

Employee shopping experience that's optimized to drive engagement

Real-time API integrations that provide a modern customer experience

Automated self-billing that eliminates the need to reconcile carrier bills

Preferred pricing when customers offer one or more Boost products

## Boost Integrations with Unum:

### EOI INTEGRATION

Employees complete EOI questions within the benefits shopping experience

LIVE

### ENROLLMENT API

Automates integration with Unum, eliminating batch EDI files

LIVE

### PLAN CONFIGURATION API

Automates the setup and renewal process, eliminating errors

FUTURE INTEGRATION

### MEMBER PORTAL

Seamless access to Unum's member portal

FUTURE INTEGRATION

## PlanSource Offers the Best Experience For



Decision Support



Company Initiatives



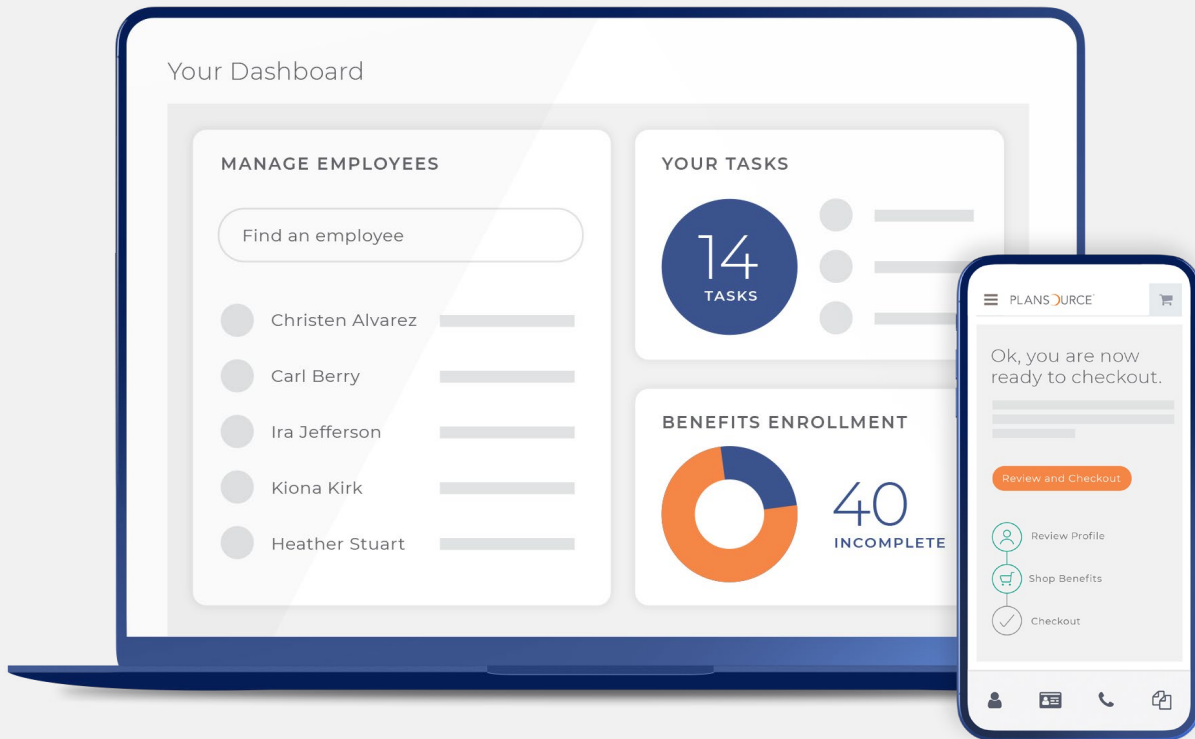
Employee Engagement



Carrier Integrations



OE and Guided Renewal



### The Source

An employer branded engagement application that connects employees to the entire benefits ecosystem and company news

### OE Experience & Guided Renewal

Eliminate manual processes and hours of admin work with true end-to-end benefits administration automation

### Decision Support

Shop and enroll in benefits and see personalized recommendations powered by DecisionIQ

### Company Initiatives

HR teams can drive their culture by showcasing company messages, benefits and initiatives