

PlanSource Boost and Sun Life

Working together to revolutionize the world of benefits



Why Choose Sun Life?

125 years of experience in the U.S. employee benefits market

All of the benefits you need alongside your medical plan, increasing employees financial protection

Employee shopping experience that's optimized to drive engagement

Real-time API integrations that provide a modern customer experience

Automated self-billing that eliminates the need to reconcile carrier bills

Preferred pricing when customers offer one or more Boost products

Boost Integrations with Sun Life:

EOI INTEGRATION

Employees complete EOI questions within the benefits shopping experience and receive real-time decision notification

LIVE

PLAN CONFIGURATION API

Automates the setup and renewal process, eliminating errors

FUTURE INTEGRATION

ENROLLMENT API

Automates integration with Sun Life, eliminating batch EDI files

FUTURE INTEGRATION

MEMBER PORTAL

Seamless access to Sun Life's provider directory and member portal

FUTURE INTEGRATION

PlanSource Offers the Best Experience For



Decision Support



Company Initiatives



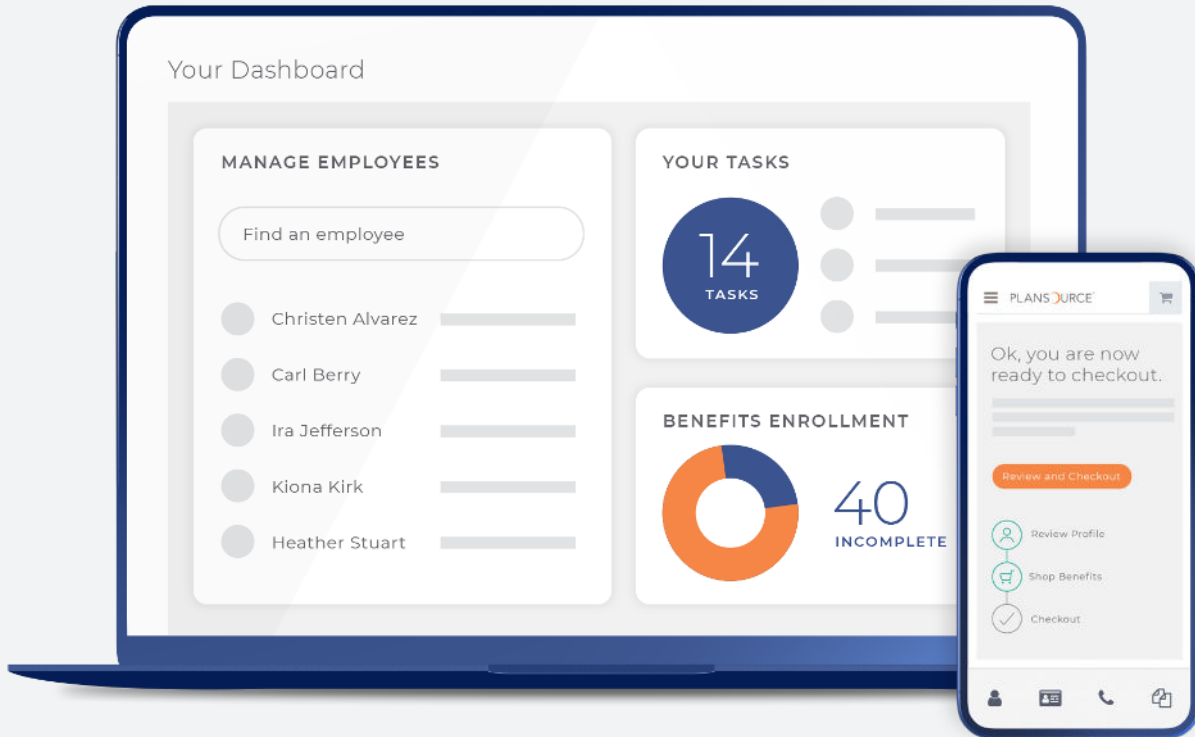
Employee Engagement



Carrier Integrations



OE and Guided Renewal



The Source

An employer branded engagement application that connects employees to the entire benefits ecosystem and company news

OE Experience & Guided Renewal

Eliminate manual processes and hours of admin work with true end-to-end benefits administration automation

Decision Support

Shop and enroll in benefits and see personalized recommendations powered by DecisionIQ

Company Initiatives

HR teams can drive their culture by showcasing company messages, benefits and initiatives