

PlanSource Boost and Reliance Matrix



Working together to revolutionize the world of benefits

Why Choose Reliance Matrix?

Broad portfolio of employee benefit solutions and services

Invests in innovative tools and technology to support the evolving needs of consumers

Employee shopping experience that's optimized to drive engagement

Real-time API integrations that provide a modern customer experience

Automated self-billing that eliminates the need to reconcile carrier bills

Preferred pricing when customers offer one or more Boost products

Boost Integrations with Reliance Matrix:

EOI INTEGRATION

Employees complete EOI questions within the benefits shopping experience

LIVE

PLAN CONFIGURATION API

Automates the setup and renewal process, eliminating errors

FUTURE INTEGRATION

ENROLLMENT API

Automates integration with Reliance Matrix, eliminating batch EDI files

FUTURE INTEGRATION

MEMBER PORTAL

Seamless access to Reliance Matrix's member portal

FUTURE INTEGRATION

FIND A PROVIDER

Easily search for and select providers for certain products within PlanSource

FUTURE INTEGRATION

PlanSource Offers the Best Experience For



Decision Support



Company Initiatives



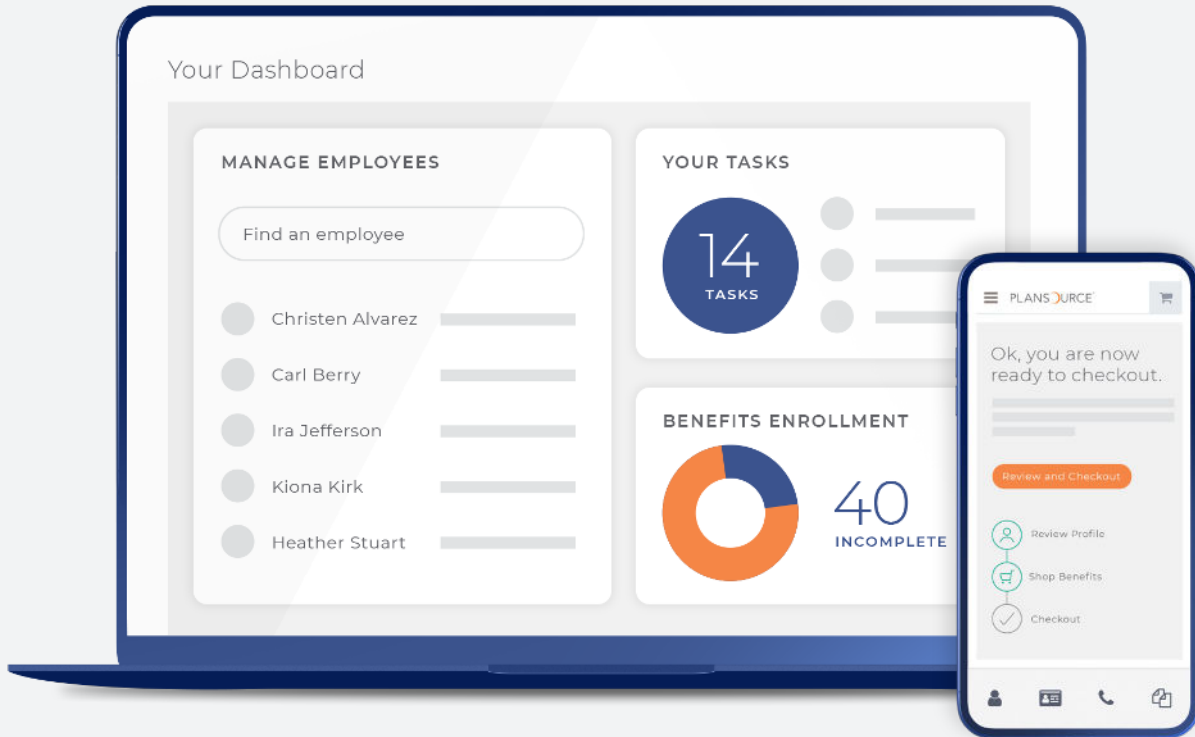
Employee Engagement



Carrier Integrations



OE and Guided Renewal



The Source

An employer branded engagement application that connects employees to the entire benefits ecosystem and company news

OE Experience & Guided Renewal

Eliminate manual processes and hours of admin work with true end-to-end benefits administration automation

Decision Support

Shop and enroll in benefits and see personalized recommendations powered by DecisionIQ

Company Initiatives

HR teams can drive their culture by showcasing company messages, benefits and initiatives

Insurance products and services are offered by Reliance Matrix Life Insurance Company in all states (except New York), the District of Columbia, Puerto Rico, the U.S. Virgin Islands and Guam. In New York, insurance products and services are offered by First Reliance Maxtrix Life Insurance Company, Home Office, New York, NY. Not all products are available in all states.