

PlanSource Boost and Prudential

Working together to revolutionize the world of benefits



Why Choose Prudential?

Over 14 million people at nearly 2,700 organizations rely on Prudential for group insurance*

Robust solutions to help people create a better financial future

Employee shopping experience that's optimized to drive engagement

Real-time API integrations that provide a modern customer experience

Automated self-billing that eliminated the need to reconcile carrier bills

Preferred pricing when customers offer one or more Boost products

*Prudential Group Insurance data as of 1/1/2020

PLANSOURCE[®]

Boost Integrations with Prudential:

EOI INTEGRATION

Employees complete EOI questions within the benefits shopping experience and receive real-time decision notification

LIVE

MEMBER PORTAL

Seamless access to Prudential's provider directory and member portal

LIVE

PLAN CONFIGURATION API

Automates the setup and renewal process, eliminating errors

FUTURE INTEGRATION

ENROLLMENT API

Automates integration with Prudential, eliminating batch EDI files

FUTURE INTEGRATION

PlanSource Offers the Best Experience For



Decision
Support



Company
Initiatives



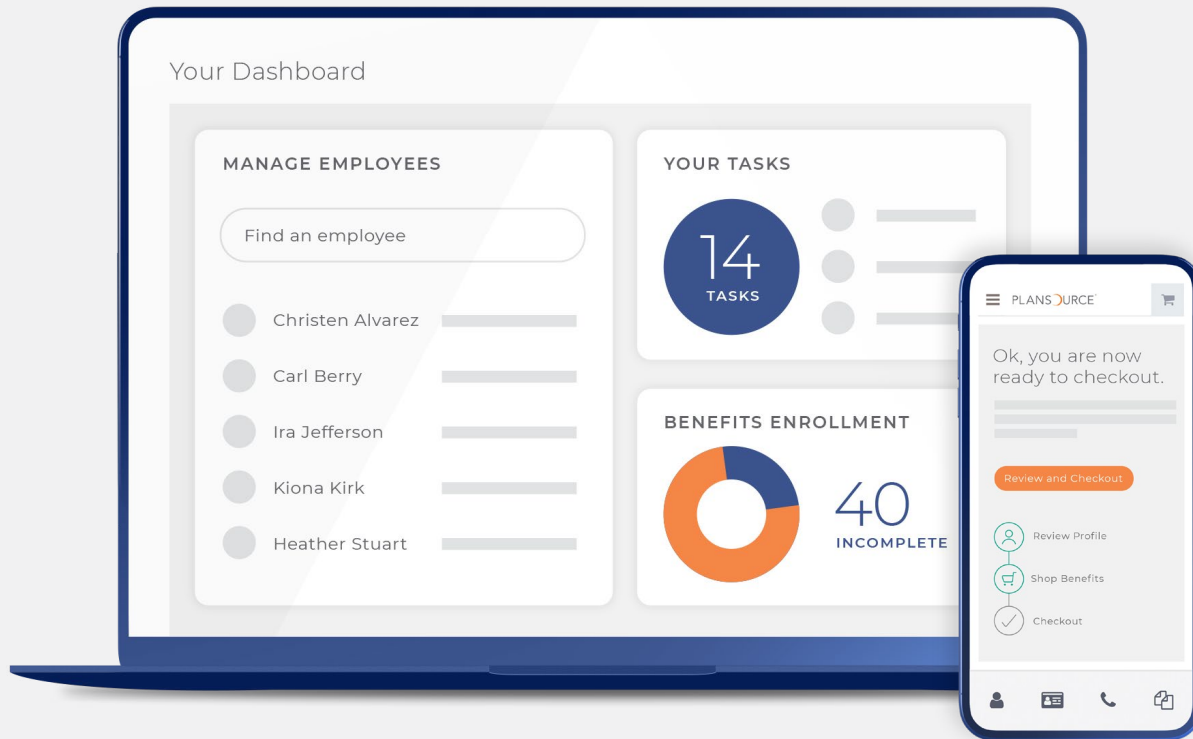
Employee
Engagement



Carrier
Integrations



OE and
Guided Renewal



The Source

An employer branded engagement application that connects employees to the entire benefits ecosystem and company news

OE Experience & Guided Renewal

Eliminate manual processes and hours of admin work with true end-to-end benefits administration automation

Decision Support

Shop and enroll in benefits and see personalized recommendations powered by DecisionIQ

Company Initiatives

HR teams can drive their culture by showcasing company messages, benefits and initiatives