

PlanSource Boost and Guardian

Working together to revolutionize the world of benefits



Why Choose Guardian?

Over 10 years experience working with PlanSource and the first carrier to join Boost

Preferred PlanSource pricing when customers offer one or more Guardian products

Employee shopping experience that's optimized to drive engagement

Automated self billing that eliminates the need to reconcile carrier bills

Real-time API integrations that provide a modern customer experience

Boost Integrations with Guardian:

EOI INTEGRATION

Employees complete EOI questions within the benefits shopping experience and receive real-time decision notification

LIVE

PLAN CONFIGURATION API

Automates the setup and renewal process, eliminating errors

LIVE

ENROLLMENT API

Automates integration with Guardian, eliminating batch EDI files

LIVE

MEMBER PORTAL

Seamless access to Guardian's provider directory and member portal

LIVE

FIND A PROVIDER DIRECTORY

Employees can easily search for and select dental providers for dental plans within the PlanSource shopping experience

LIVE

PlanSource Offers the Best Experience For



Decision Support



Company Initiatives



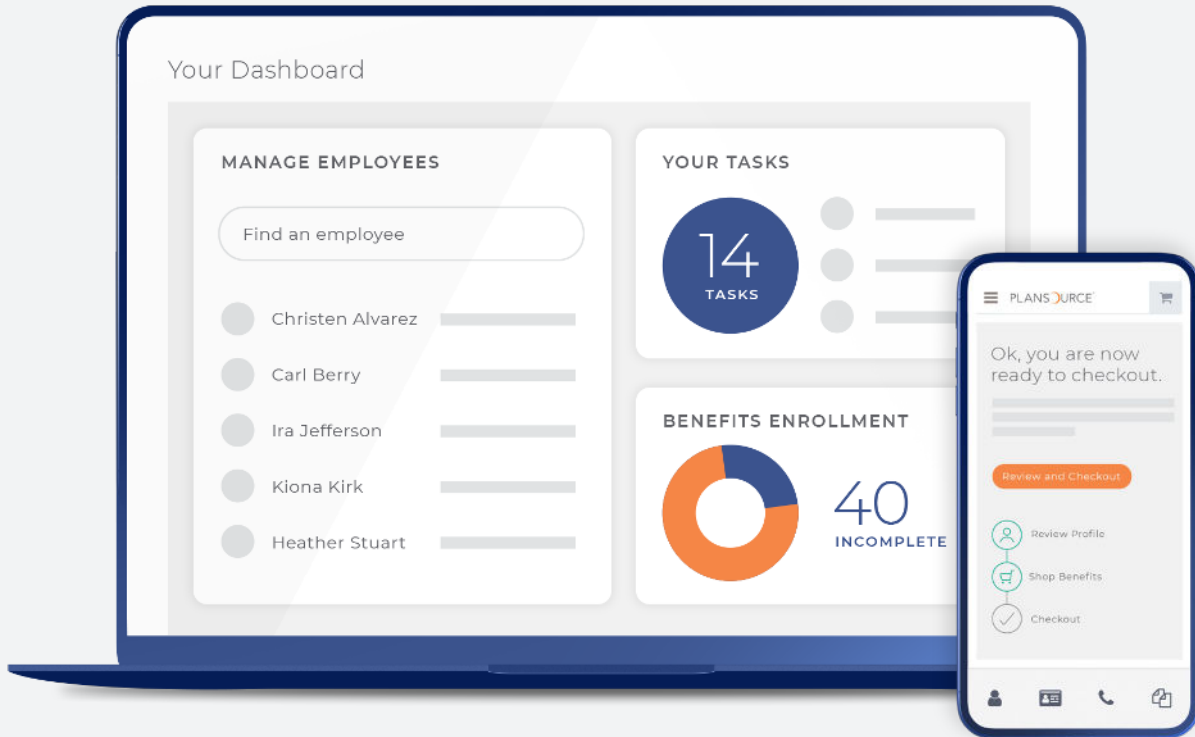
Employee Engagement



Carrier Integrations



OE and Guided Renewal



The Source

An employer branded engagement application that connects employees to the entire benefits ecosystem and company news

OE Experience & Guided Renewal

Eliminate manual processes and hours of admin work with true end-to-end benefits administration automation

Decision Support

Shop and enroll in benefits and see personalized recommendations powered by DecisionIQ

Company Initiatives

HR teams can drive their culture by showcasing company messages, benefits and initiatives