

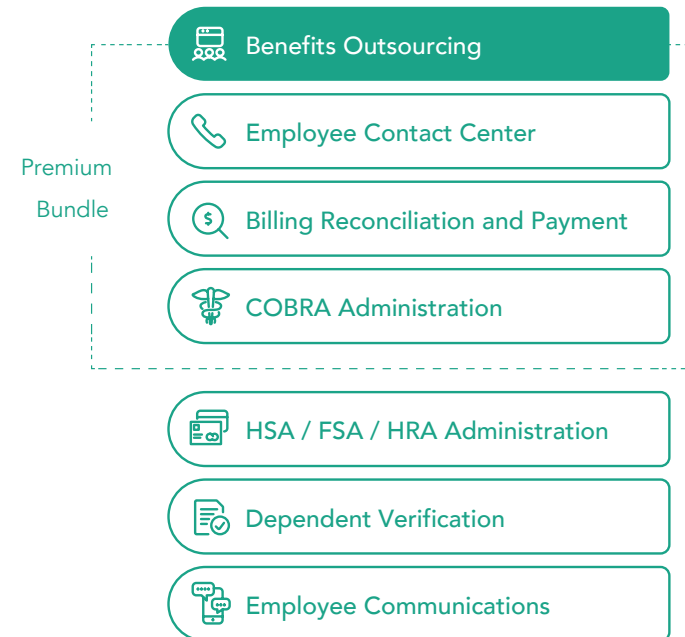
# ABOUT PLANSOURCE

## Better Technology for a Better Benefits Experience

PlanSource provides a cloud-based solution for benefits technology that is affordable, intuitive and highly configurable to support any benefits strategy. Combined with a range of complementary benefit services, PlanSource is an employer's single and complete source for benefits engagement and administration.

Thousands of employers put the PlanSource model to work to provide millions of employees and their families with the best benefits experience available.

### PlanSource Benefits Services



## What Sets PlanSource Apart?

### Deep Benefits Expertise

We approach benefits with laser-like focus, drawing on years of experience stretching back to the late 1990s to deliver the best technology experience possible.

### APIs and Integrations

With APIs, integrations and connections with more than 700 insurance carriers and HCM providers, PlanSource keeps your data accurate and synchronized with all your partners.

### Complementary Benefit Services

Our portfolio of technology-enabled benefit services perfectly complements our software, saving HR teams' valuable time so they can focus on more strategic initiatives.

### Information Security

PlanSource is a proven, SSAE18 SOC 2 Type 2 audited, GDPR compliant technology platform built around ISO 27001 standards. We are committed to the stability of our system and safety of your data.

### Engaged Account Teams

With low turnover and high employee engagement, PlanSource keeps customers happy, and they have honored us with an industry-leading Net Promoter Score.

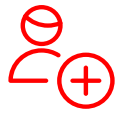
### Strong Carrier Partnerships

Through PlanSource Boost, our carrier partner program, we're modernizing the customer experience with real-time API integrations, simplified billing, an optimized employee shopping experience and preferred pricing.

## PlanSource Offers the Best Experience For



Benefits Shopping



Enrollment



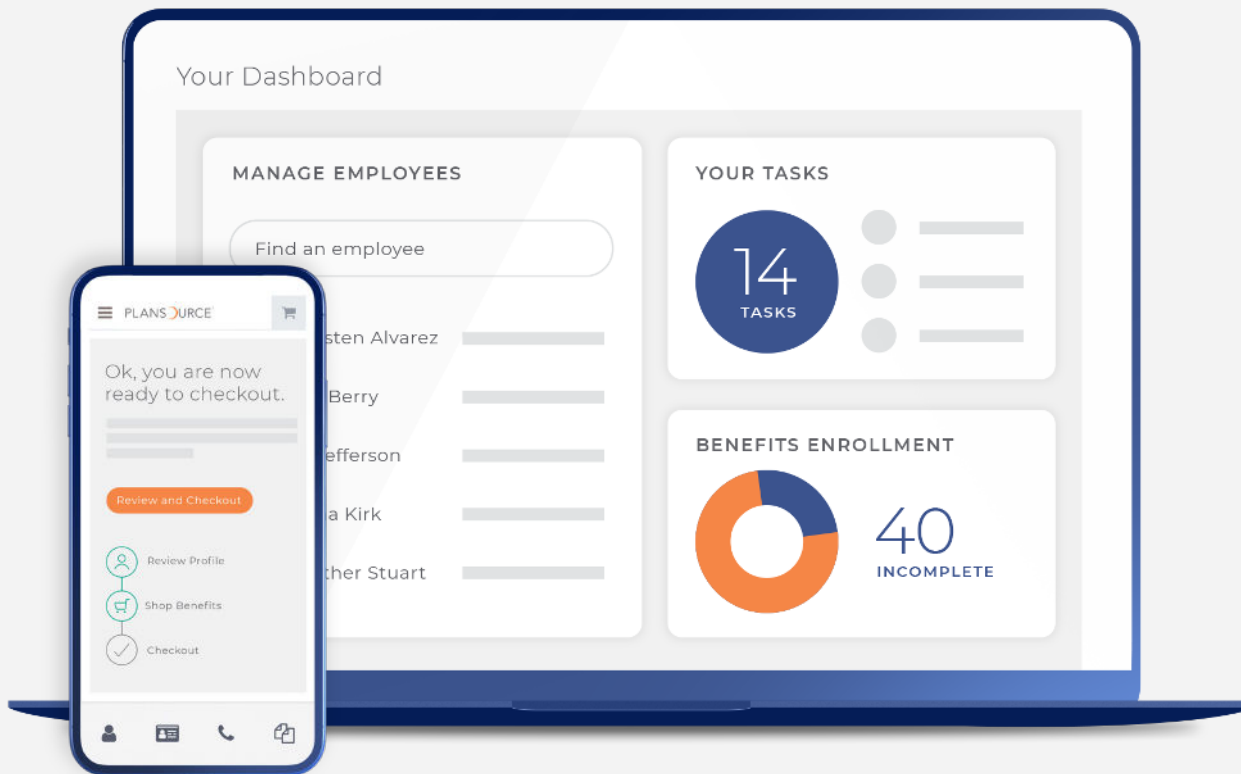
Billing



Compliance



Administration



### A Mobile-Friendly Employee Experience

People-Friendly Experience  
Tailor-Made Recommendations  
Shopping Cart and Checkout  
Educational Videos and Content

### Sophisticated Benefits Administration and Automation

Eligibility Management  
Employee Communications  
Cost Calculations  
Flexible Reporting