

PLANSOURCE® | BOOST

A groundbreaking partner program created to modernize the customer experience

The benefits industry is broken. Manual, time-consuming processes bog down HR teams and cause discrepancies, timing issues and administrative burdens. Employees are often confused by their benefits choices; they expect benefits shopping to be as intuitive as any other online experience but are all-too-frequently disappointed.

We aim to fix this with PlanSource Boost. We are partnering with leading insurance carriers to breath new life into the benefits industry with real-time API integrations, an engaging employee shopping experience and time-saving services.

MEET OUR BOOST PARTNERS

Affac

Allstate
BENEFITS

Ameritas

Cigna

Guardian

Lincoln
Financial Group

MetLife

NEW YORK LIFE
GROUP BENEFIT SOLUTIONS

Mutual of Omaha

Prudential
Bring Your Challenges

reliance matrix
A MEMBER OF THE TOULD MARIN GROUP

Sun Life

THE HARTFORD

TheStandard

unum

VOYA
FINANCIAL

THE BASICS OF BOOST



MODERN API INTEGRATIONS

that provide a real-time customer experience



SIMPLIFIED SELF-BILLING*

that eliminates the need to reconcile carrier bills



EMPLOYEE SHOPPING EXPERIENCE

that's optimized to drive engagement



PREFERRED PRICING

when customers offer one or more Boost products

*Does not apply to reseller partners

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