

MAXIMIZE THE BENEFITS OF YOUR BENEFITS

PLANSOURCE[®]

PlanSource automates and streamlines every aspect of employee benefits programs, so HR teams can spend less time on ben admin tasks and more time where it really matters. Our powerful platform configurability, strong industry partnerships and relentless commitment to creating wildly successful customers is why more than 5,000 employers and 7.5 million consumers trust PlanSource for their benefits.

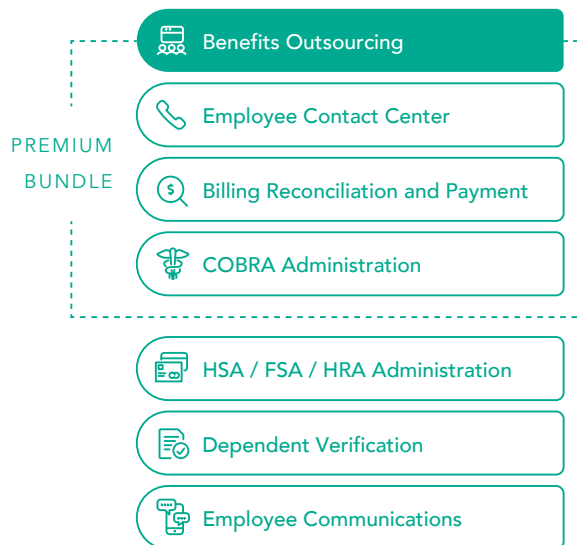
POWERFULLY SIMPLE BENEFITS MANAGEMENT

Communications • Shopping • Enrollment • Administration • Billing • Compliance

WHY PLANSOURCE?



END-TO-END BENEFITS SERVICES



ABOUT PLANSOURCE

- 2008 FOUNDED
- 4 LOCATIONS
- 650+ EMPLOYEES
- 500+ BROKERS
- 5,000+ CUSTOMERS
- 7.5+ MILLION CONSUMERS

MODERNIZE YOUR BENEFITS EXPERIENCE WITH PLANSOURCE BOOST

Modern API Integrations

Simplified Self-Billing

Optimized Shopping

Preferred Pricing

Meet Our Boost Partners



What Employers Say

PlanSource has proven that they really are experts in benefits, customer service and software. They easily save us one week per month in real time that we can now put towards more strategic initiatives.

- Courtney Scardino, Regional HR Business Partner, Strategic Materials

What Brokers Say

The PlanSource system is particularly good and a useful tool for us on our really complex cases and one of the key differences between PlanSource other ben admin systems out there.

- Scott Colford, Vice President, Cross Insurance

Simplifying Benefits for Employers of All Types

