ECLIPSE

PlanSource University: Elevate Your Skills and Become a Pro

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Agenda

What is PlanSource University?

What can it do?

How do we access it?

Can we see it?

When is it available?

Great content

But needs to be interesting and relevant

Most training and documentation

We need to be more comfortable with...

With energizing sessions and less or no emailed material

If you hate long training sessions and emailed material, you will LOVE this

Have fun, retain information and feel empowered

Vision for PlanSource University



To create a complete learning ecosystem for PlanSource partners and customers



What's Unique about PlanSource University?



We train people

We don't train on content

We facilitate an experience

We don't train

A Realistic Way to Adult Learning



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Making PlanSource University Successful

- Focus on context
- Understanding mindsets
- Coupling reflection to real work
- Measuring results and progress

Highlights of PlanSource University

- Flipped classroom
- Learning paths
- Blended micro-learning
- Certifications
- The Unlecture
- Singular location for learning documents

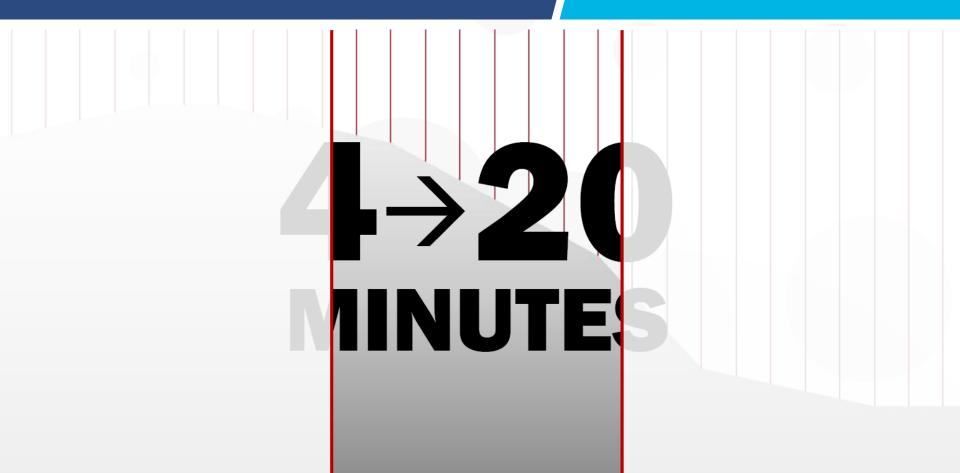
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The MIND Never Forgets What the Heart REMEMBERS

Tell Me, I'll Forget
Show Me, I'll Remember
INVOLVE ME,
I'LL UNDERSTAND

PLANS URCE

Adult Attention Span



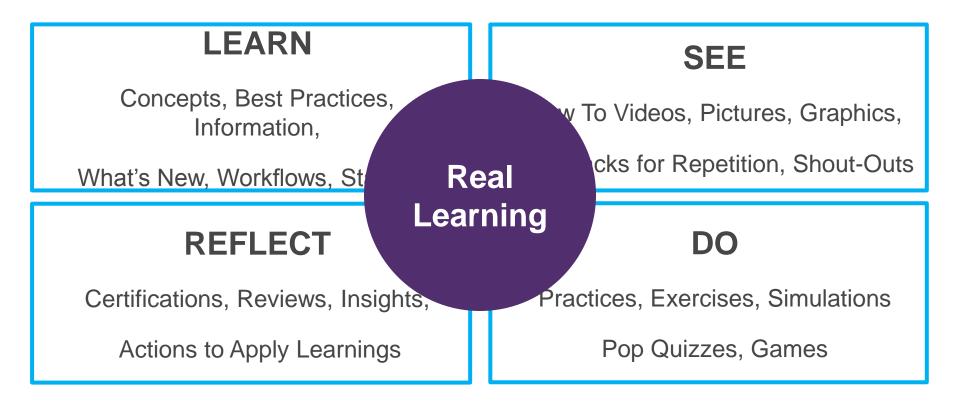








Simple and Thoughtful Approach



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EVER CATCH YOURSELF SINGING A COMMERCIAL JINGLE?



CAN YOU RECALL MOMENTS IN YOUR LIFE **BASED ON THINGS YOU SEE & HEAR?**

WHAT MAKES THIS POSSIBLE?

ECLIPSE PlanSource University

Client Training Content

User Dashboard

Network updates
Lists of completed courses
Your calendar
Your groups
System tour

Course Catalog

Assigned learning Optional learning

Industry Learning

Tools
TED Talks
Industry trends
Self improvement

Resources

Release notes
Industry topics
ACA documentation
Learning maps
Enrollment UI 3.0 information

Client Training Content

Ben Admin User Certification (coming in 2018)

Navigating PlanSource
Employee Management
EOI Processing
New Hire Processing
Creating a Life Event
Tickets
Reports

HCM Training

HCM Navigation
Adding a New Hire
Terminating an Employee
Making an Org Change
Making a Comp Change
HCM Business Intelligence

Certificates and Badges

Once the certification program is completed the learners receive a system generated certificate.



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Certificates and Badges

Learners also have the ability to collect badges for individual courses as more content is made available.



We currently have over 150 badges loaded to the platform.

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Rollout Plan

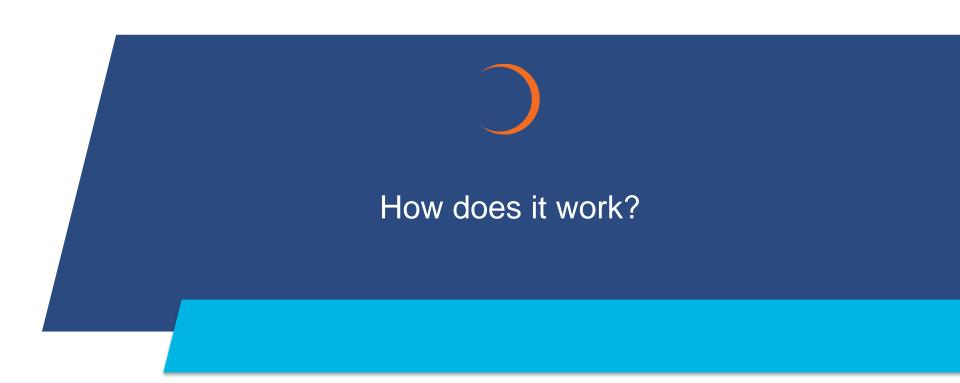
Debuted at Eclipse

Will be turned on post-Eclipse – August 15

Part of our core offering

Defaulted to 'on' for all clients









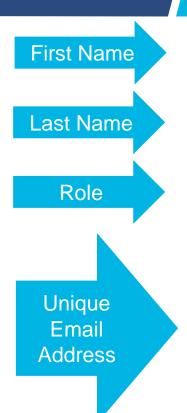






University





Three Role Levels

- 1. Employer Academy
- 2. Broker Academy
- 3. Internal Academy

Employer Academy



- Administrators created in a client
- Access to Employer Academy Content

PLANS DURCE 36

Broker Academy



- Administrators created in the Broker portal
- Access to Broker Academy Content
- Access to Employer Academy Content

PLANS DURCE 37

Let's meet PlanSource University

Feedback and Suggestions

We are looking to you to help make this a successful pilot!

We invite you to log into PlanSource University and look around.

If you have any suggestions simply <u>click</u> <u>here</u> to contact us.