PLANSⓊURCE® | **BOOST** + ☀ Sun Life

Working together to revolutionize the world of benefits

Why Choose Sun Life?

- 125 years of experience in the U.S. employee benefits market
- All of the benefits you need alongside your medical plan, increasing employees financial protection
- Employee shopping experience that's optimized to drive engagement
- Real-time API integrations that provide a modern customer experience
- Automated self-billing that eliminates the need to reconcile carrier bills
- Preferred pricing when customers offer one or more Boost products

Boost Integrations with Sun Life:

EOI Integration
Employees complete EOI questions within the benefits shopping experience

🔖 LIVE

Plan Configuration API
Automates the setup and renewal process, eliminating errors

🔖 FUTURE INTEGRATION

Enrollment API
Automates integration with Sun Life, eliminating batch EDI files

🔖 FUTURE INTEGRATION

Member Portal
Seamless access to Sun Life's provider directory and member portal

🔖 FUTURE INTEGRATION

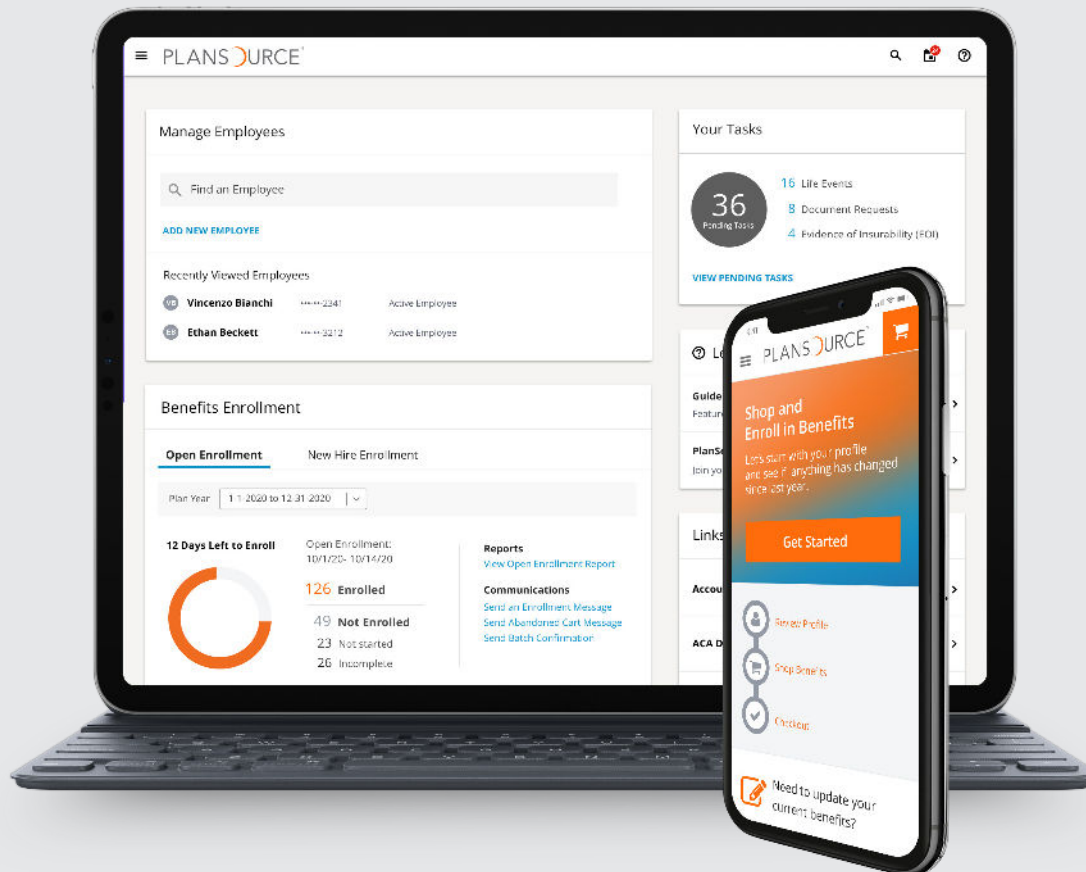# PlanSource Offers the Best Experience For

Benefits Shopping → Enrollment → Billing → Compliance → Administration

A Mobile-Friendly Employee Experience

People-Friendly Experience

Tailor-Made Recommendations

Shopping Cart and Checkout

Educational Videos and Content

Sophisticated Benefits Administration and Automation

Eligibility Management

Employee Communications

Cost Calculations

Flexible Reporting