

WILL THE WEBINAR BE RECORDED?

Yes!

We will send you a link to the recording after the webinar.

WILL THE SLIDES BE AVAILABLE?

Yes!

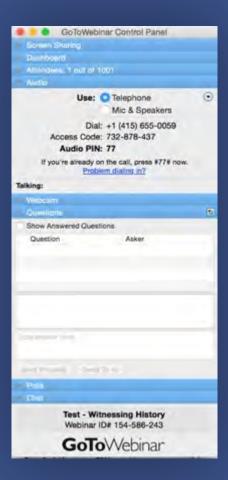
We will send you a link to the PDF after the webinar.

WILL WE GET HRCI AND SHRM CREDITS?

Yes!

You will receive the codes at the end of the webinar and in follow up emails. HOW DO YOU ASK QUESTIONS?

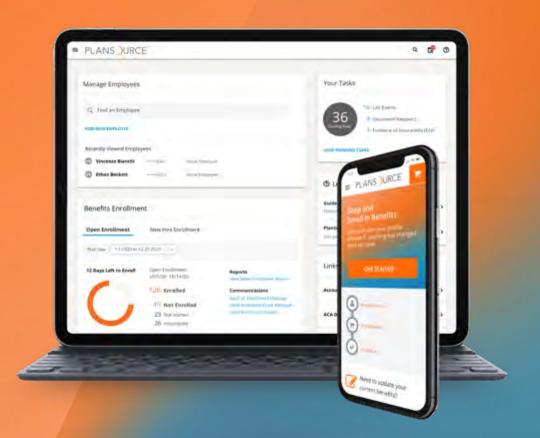
Type your question into the "Questions" panel



PlanSource:

Better Technology for a Better Benefits Experience

Flexible and intuitive benefits shopping, enrollment, billing, compliance and administration



SPEAKERS



VP of Human Resources
PlanSource



Jeanne Achille
Conference Chair
HR Tech Conference

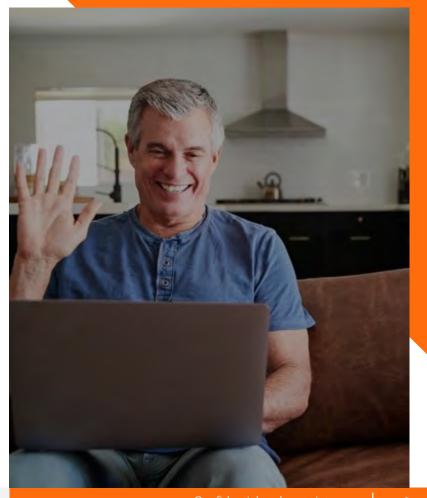


Nancy Sansom
Chief Commercial Officer
PlanSource

AGENDA

People Management
Benefits Strategies
Communications and Engagement
Planning for Re-entry

Q&A



People Management

The HR leader is at the heart of an organization's COVID strategy and response

Employees Will Respond Differently to a Crisis

Identify your engaged employees and leverage them to help and inspire others

UNDECIDED

These employees are in shock and unsure of what to do – they will be heavily influenced by how those around them respond

DISENGAGED

Struggling on all fronts – both at work and at home – to accept the situation

ENGAGED

Accepting and even embracing the challenge, providing encouragement and momentum to others









Considerations for physical safety

Communicating best practices and policy updates to employees

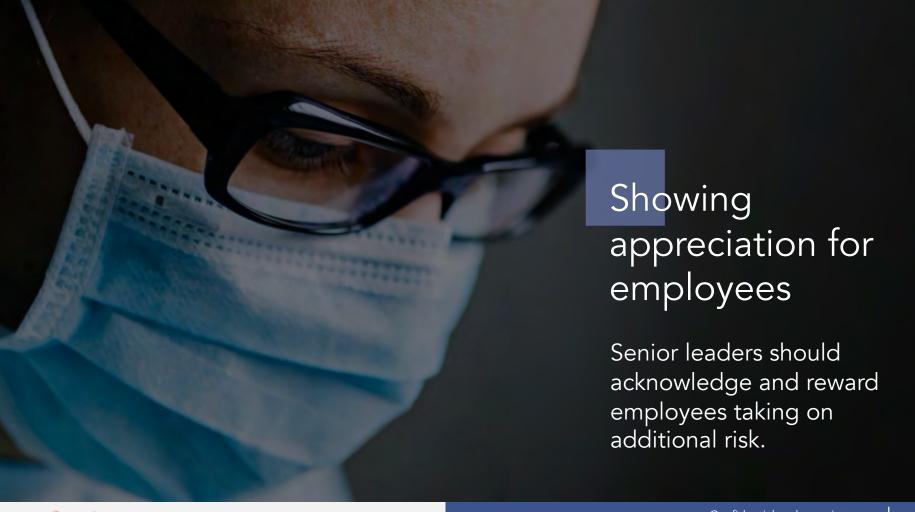
Personal Protective Equipment

Disinfectant supplies and cleaning

Office/plant/shop closures, and identifying essential tasks/employees

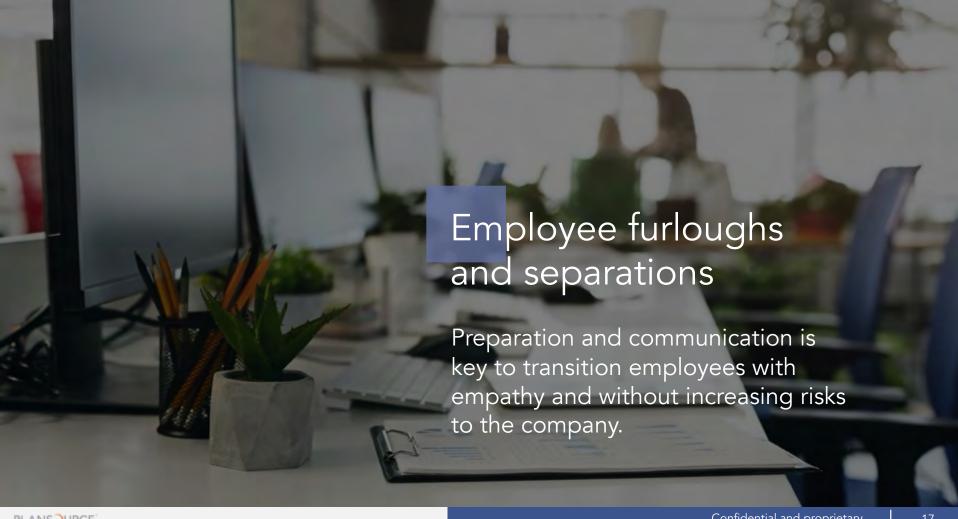
Communication channels to report exposures







Introduce bite-size training for managers and employees that covers taking periodic rests, managing availability, collaboration tools as well as managing children and pets. Managers will need to be flexible!





Start with a business case for the separation or furlough

Think creatively about talent redeployment

Creative a downsizing analysis

Check for adverse impact

Perform all notifications in a single day

Create talking points for each employee notification



OPTIONS TO CONSIDER:

Extended severance period

Company-paid coverage for COBRA

Extended EAP coverage at no cost

Ability to purchase companyprovided equipment at reduced cost

Transition support guide or paid transition services by a 3rd party



Best practices for engaging key talent after impacted employees have been notified:

- Be transparent, express regret
- Small team meetings with leaders
- Broad company-wide messages from the CEO (video, email or live town hall meeting)







YOU STILL NEED TO OWN THE FIRST WEEK!

Welcome video conference calls

Emailed packages of important info

Online training and collaboration

GrubHub lunch & learns and Amazon gift cards for home office

Benefits Strategies

Employee benefits are more important than ever

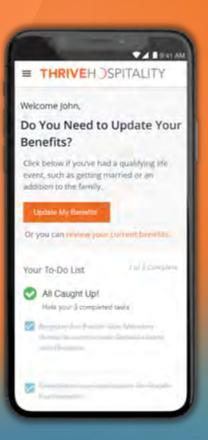


Self-Service for Benefits

Mobile-friendly just went from nice-to-have to must-have

Easy and intuitive to enroll or initiate life event changes

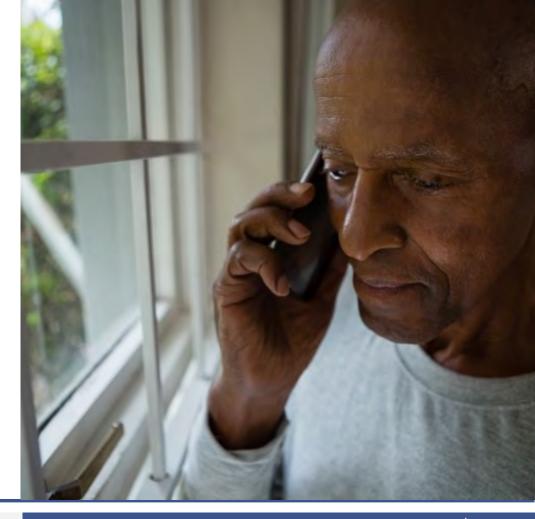
Educational videos and decision support tools



Employee Assistance Plan Awareness

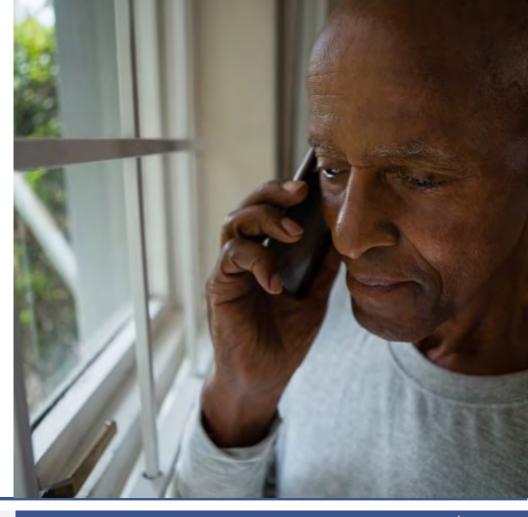
While **78%** of employers offer one, only **3.5%** of employees use it

- SHRM



Employee Assistance Plan Awareness

PlanSource offers a free educational video about EAPs that you can download @ plansource.com/videolibrary.



What Companies are Doing for Telehealth

COVID-19 will fix the industry's telehealth adoption problem

WHAT ARE COMPANIES DOING?

Adding telehealth benefit asap if they don't have it

Eliminating copays for telehealth visits

Adding free telehealth option with local doctors

Adding telehealth benefit for employees not eligible for benefits

Educating employees how to use telemedicine

Telehealth Education and Awareness

Employees will get more comfortable with this affordable and efficient option



Voluntary Benefits

Employees may want to consider adding voluntary benefits like hospital indemnity coverage. Some companies are opening up special enrollment periods to give employees the option to add coverage now.

Section 139 Employee Care Cards

Opportunity to show employees you care by providing financial assistance



Targeted financial assistance to employees



Relief funds can be accessed via a convenient debit card



Tax-free to employees and fully deductible for employers (if used for qualified expenses)

Section 139 Employee Care Cards

You choose how employees can spend the funds



Grocery and pharmacies



General retail & office supplies



Clothing

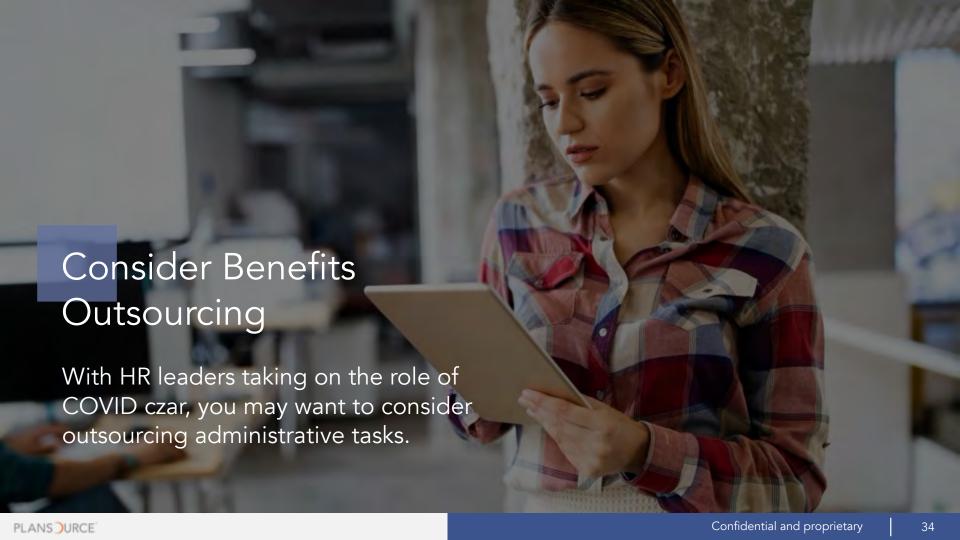


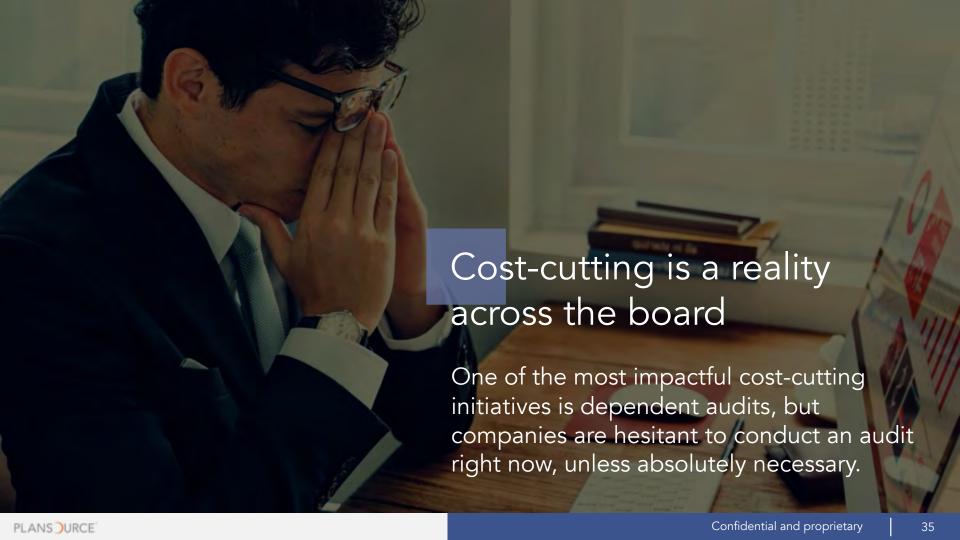
Utility and insurance



Healthcare

Companies like Alegeus offer a complete online solution for ~\$10 fee per card





Communication and Engagement

Communicating with employees during COVID-19





- Weekly CEO emails
- Enhanced biweekly newsletters
- Reminding everyone of gratitude and giving back
- Videos on WFH efficiently
- Covid-19 Internal Communications section on intranet
- Virtual Townhall meetings
- Recorded videos from senior leaders
- Employee pulse surveys
- Virtual Leadership Training Managing Performance and Goals
- Employee virtual focus groups



- Happy hours with leadership team
- Daily "huddle" to set the tone
- Meditation and well-being programs
- Off-cycle check-in sessions
- Book clubs & fitness sessions
- Strut Your Mutt, albeit via Zoom
- Contests with prizes
- Recognition and rewards



Text Messaging

Keep employees informed about office or plant closures, updated safety protocols, and work schedules that are changing by the minute. Also send reminders about EAP and telemedicine benefits.

Text Messaging

With an open rate of 90% compared to 10% for traditional email campaigns, text messages are the preferred method to get these important and timely messages to employees outside of a traditional office setting.

Text Messaging

Forces you to be succinct in your message due to the character limit, but that's not a bad thing. Also, employees have to opt in to receive text messages, which can sometimes be an obstacle.

PlanSource Offering Free Text Messaging in 2020

For all customers | Up to 10 campaigns per month or 100K text messages







Planning for Re-entry

A gradual process that will vary by industry and geographic region



Proposed 3-phased approach w/ guidelines for individuals and employers

- Based on up-to-date data and readiness
- Mitigates risk of resurgence
- Protects the most vulnerable
- Statewide or county-by-county (governor's discretion)



CONSIDERATIONS

- Thermal imaging capabilities for automated checks upon entry
- Some people with COVID-19 don't have a fever
- People with a fever don't necessarily have COVID-19
- Will you pay employees you send home due a fever?
- How will you handle employees that refuse a temperature check?



- Staggering the return to work in phases
- Ensuring adequate PPE supplies
- Continuation of increased cleaning and sneeze shields
- Physical spacing of employees and customers (max #, lines)
- Special considerations for large venues



- New travel policies/guidelines
- redefining when travel is necessary
- Rise of virtual events
- Impact on industry trade shows and events





— NEXT WEBINAR —

THURSDAY, APRIL 30 AT 1:00PM ET (10:00AM PT)

HR Panel:
A Cross-Industry
Examination of HR's
Shifting Role

Approved for HRCI & SHRM Credit



Courtney Scardino
Regional HR Business Partner
Strategic Materials, Inc.



Siona Henderson Chief People Leader Streetsense

