



# Certificate of Registration

## INFORMATION SECURITY MANAGEMENT SYSTEM - ISO/IEC 27001:2013

This is to certify that:

PlanSource- Central Function HQ  
101 Garland Ave.  
Orlando  
Florida  
32835  
USA

Holds Certificate No:

**IS 707920**

and operates an Information Security Management System which complies with the requirements of ISO/IEC 27001:2013 for the following scope:

The Information Security Management System for the protection of customer PII and PHI within PlanSource's Software - as - a - Service (SaaS) offering, and supporting developmental and operational processes in accordance with PlanSource's Statement of Applicability v1.0 dated 16 Sep 2019.

For and on behalf of BSI:

  
\_\_\_\_\_  
Carlos Pitanga, Chief Operating Officer Assurance – Americas

Original Registration Date: 2020-01-07

Effective Date: 2020-01-07

Latest Revision Date: 2020-01-07

Expiry Date: 2023-01-06



Certificate No: **IS 707920**

Location	Registered Activities
PlanSource- Central Function HQ 101 Garland Ave. Orlando Florida 32835 USA	HQ, Development, Operations, IT, Information Security, HR, Customer Service
PlanSource- Data Center (FL) Data Site Orlando 9701 South John Young Parkway Orlando Florida 32819 USA	Data center
PlanSource- Data Center (UT) Flexential 572 South Delong Street Salt Lake City Utah 84102 USA	Data center
PlanSource- Office (Salt Lake City) 9 Exchange Place, Suite 800 Salt Lake City Utah 84111 USA	IT support

Original Registration Date: 2020-01-07

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This certificate relates to the information security management system, and not to the products or services of the certified organization. The certificate reference number, the mark of the certification body and/or the accreditation mark may not be shown on products or stated in documents regarding products or services. Promotion material, advertisements or other documents showing or referring to this certificate, the trademark of the certification body, or the accreditation mark, must comply with the intention of the certificate. The certificate does not of itself confer immunity on the certified organization from legal obligations.

This certificate remains the property of BSI and shall be returned immediately upon request.

An electronic certificate can be authenticated [online](http://www.bsigroup.com/ClientDirectory). Printed copies can be validated at [www.bsigroup.com/ClientDirectory](http://www.bsigroup.com/ClientDirectory) To be read in conjunction with the scope above or the attached appendix.

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