



# Burnham Benefits Insurance Services

PlanSource Elite Broker

## How We Work



Burnham Benefits & Insurance Services applies a unique blend of expert knowledge, personal service and proactive planning to fit every client's wellness needs. With over 400 clients, Burnham is committed to providing a full spectrum of benefits solutions, financial benefits consulting, and full administration and communications support.



Burnham Benefits & Insurance Services offers a relationship between its customers and the PlanSource HR and benefits system, delivering comprehensive features to help with benefits shopping, enrollment, billing, and ACA compliance. PlanSource takes care of all the implementation and ongoing support with Burnham's customers, so they have access to the system's experts.



PlanSource's Elite Partner program is designed to maintain a strong business relationship with the top insurance brokers in the country, leading to direct pricing and service advantages for those brokers' clients. PlanSource is dedicated to creating a better benefits experience.

## An Investment in PlanSource Delivers Benefits



**Automate Processes**



**Engage Employees**



**Maintain Control**



**Ensure Compliance**



**Keep Accurate**

## What Makes PlanSource the Best?



**Flexible System**

That supports multiple employee populations and complex business rules



**Strong Partnerships**

With carriers that provide financial credits making PlanSource an affordable choice



**Proven Technology**

That provides a compliant and secure solution that scales for small and large employers

# PlanSource Offers the Best Experience For



Benefits Shopping



Enrollment



Billing

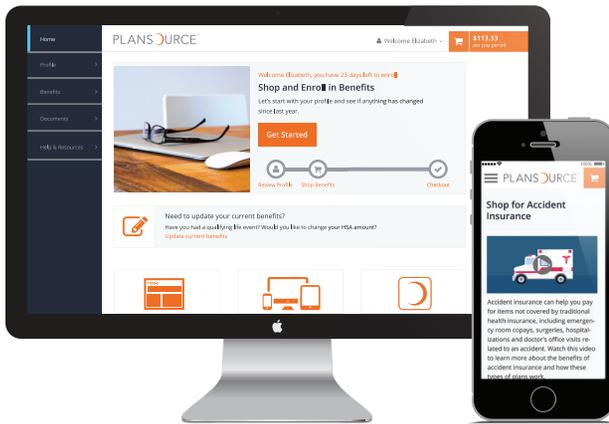


Compliance



Administration

## A Mobile-Friendly Employee Experience



**People-Friendly Experience**



**Tailor-Made Recommendations**

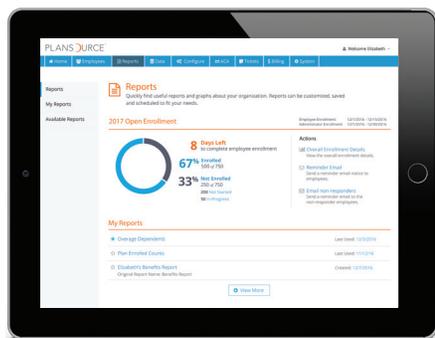


**Shopping Cart and Checkout**



**Educational Videos and Content**

## Sophisticated Benefits Administration and Automation



**Eligibility Management**



**Open Enrollment and Life Events**



**Employee Communications**



**Cost Calculations**



**Flexible Reporting**



**Data Exchange with Carriers**