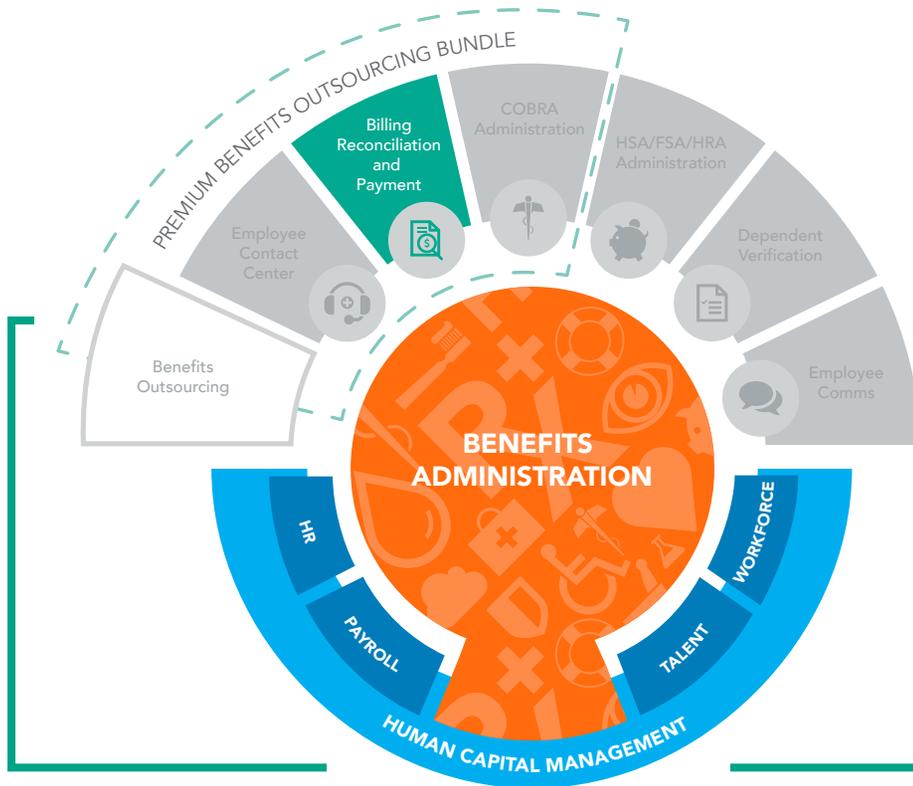




Billing Reconciliation and Payment

PLANSOURCE®



Software + Services = A Better Benefits Experience

PlanSource provides a complete cloud-based technology platform and complementary services for benefits administration and human capital management; an employer's single and complete source for human resources software.

Billing Reconciliation and Payment



The Billing Reconciliation and Payment Service from PlanSource takes the worry out of billing and reconciliation for HR teams. From gathering monthly carrier bills and calculating self-reported totals to handling payments to insurance carriers and resolving issues, PlanSource manages the process from end-to-end. By ensuring that eligibility and billing match to the enrollment data reported in the PlanSource Benefits Administration system, HR professionals get a valuable benefit - more time to focus on higher value activities.

Why Billing Reconciliation and Payment?

Save Time

Let someone else sync-up the bills to ensure correct payments.

Reduce Stress

Stop tedious comparisons between enrollment and carrier records.

Minimize Risk

Ensure correct premium payments are made to insurance carriers.

Have Confidence

Ensure that adjustments are done in a timely manner.

How Does the Service Work?



What's Included in the Service?



Billing Handling

Whether it's a self-bill or list-bill, we'll take care of it



Invoice Consolidation

Clients get one bill showing everyone who needs to be paid



Payment Simplification

Employers pay us and we'll pay everyone on your behalf

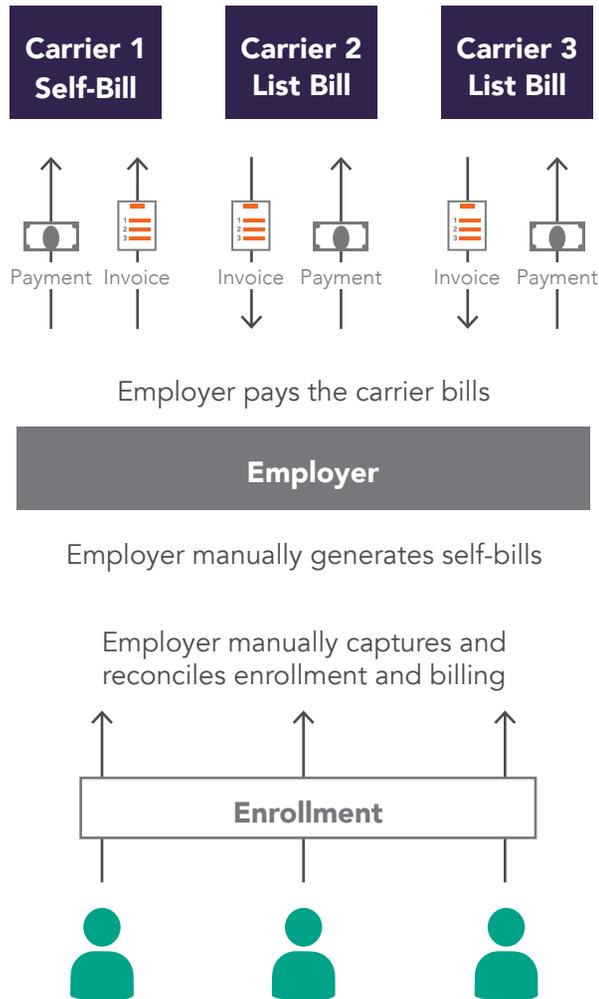


Discrepancy Resolution

All list bills are audited and any issues with carriers resolved

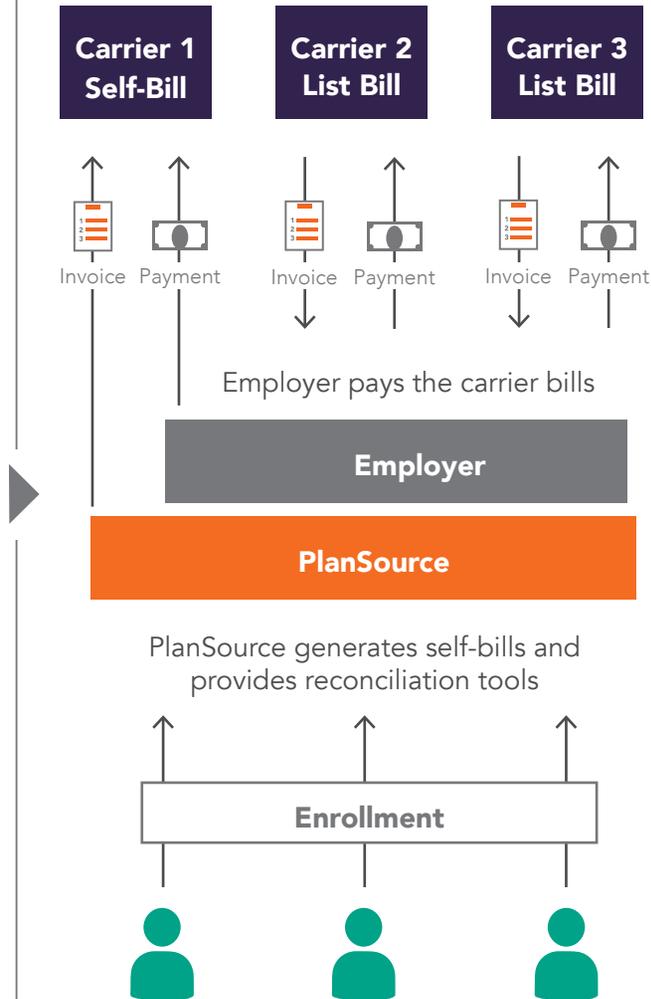
Manual Without PlanSource

If you're manually managing enrollment and reconciling payment with each carrier, keeping everything straight is on you. Even if you're only dealing with one carrier and a couple products, this manual process can easily become administratively burdensome.



Automated With PlanSource

With PlanSource Benefits Administration as the source of truth for what products employees enroll in, reconciling bills from the carriers just got easier. In other words, PlanSource generates self-bills and helps you reconcile carrier bills, but we don't do the work for you.



OutSource to PlanSource

With the PlanSource Billing Reconciliation and Payment Service, not only will PlanSource be the source of record for enrollment, but we'll take care of reconciling the bills and we can even pay them for you. This means you can spend your time on more valuable activities.

