

## Employers Benefit

PlanSource enables a rich, yet easy-to-use benefits administration experience. By investing in a deeply integrated relationship with multiple insurance carriers on your behalf, PlanSource manages all offerings and their billings in one secure, online system - which saves employers - and more importantly their employees - time and money.

## The PlanSource Way

PlanSource offers pre-negotiated and pre-established integration for insurance products and services that is quick to setup and easy to support. With participation-based credits with leading carriers, PlanSource offers a wide array of plug-and-play products that employers can select for the unique needs of their employees and the people who depend on them: their families.

## Brokers Benefit

Gone are the days when brokers sacrifice revenue in order to provide their clients with an online benefits administration system. By building meaningful partnerships with top-tier carriers, PlanSource provides a superior, cloud-based platform that is quick to implement, easy to support and stocked with the products your customers need.

## Why Partner With PlanSource



Cloud-based benefits administration platform



Efficient Product Distribution



Pre-Established Integration



Participation-Based Credits<sup>1</sup>



Mobile-friendly Shopping Experience



Educational Tools and Content

## Our Carrier Partners



<sup>1</sup>Not offered by all carriers

## Products by Carrier

Carrier	Aetna*	Aflac	Allstate	Anthem*	Assurant*	Cigna	Colonial Life*	Guardian*	Humana*
Minimum Lives	101	250	101	101	101	250	100	51	100
<b>Benefits</b>									
Accident		☑	☑		☑	☑	☑	☑	
Accidental Death & Dismemberment					☑			☑	
Cancer			☑		☑		☑	☑	
Critical Care							☑		
Critical Illness		☑	☑		☑	☑	☑	☑	
Dental	☑			☑	☑			☑	☑
Employer-Paid Term Life	☑			☑	☑	☑		☑	
Hospital Indemnity		☑	☑			☑	☑	☑	
Long Term Disability	☑			☑	☑	☑		☑	
Medical	☑			☑					
Short Term Disability	☑	☑		☑	☑	☑	☑	☑	
Stop Loss									
Term Life			☑				☑		
Universal Life			☑				☑		
Vision				☑	☑			☑	☑
Voluntary AD&D					☑	☑		☑	
Voluntary Dental					☑				
Voluntary Life									
Voluntary Long Term Disability					☑	☑		☑	
Voluntary Short Term Disability			☑		☑	☑		☑	
Voluntary Term Life	☑			☑	☑	☑		☑	
Whole Life							☑		

\*In addition to Benefits Administration, these carriers have products available in PlanSource insurance exchanges.

<sup>1</sup>Not offered by all carriers

## Products by Carrier

Carrier	Liberty Mutual	Lincoln*	Mutual of Omaha	MetLife*	Standard	Sun Life*	Transamerica	Unum*	Voya
Minimum Lives	250	100	100	100	101	250	100	51	200
<b>Benefits</b>									
Accident	☑	☑	☑	☑	☑		☑	☑	☑
Accidental Death & Dismemberment		☑	☑	☑	☑	☑			
Cancer				☑			☑		
Critical Care									
Critical Illness	☑	☑	☑	☑	☑	☑	☑	☑	☑
Dental		☑		☑	☑	☑		☑	
Employer-Paid Term Life	☑	☑	☑	☑	☑	☑	☑	☑	☑
Hospital Indemnity	☑			☑	☑			☑	☑
Long Term Disability	☑	☑	☑	☑	☑	☑		☑	☑
Medical									
Short Term Disability	☑	☑	☑	☑	☑	☑	☑	☑	☑
Stop Loss									☑
Term Life									
Universal Life							☑		
Vision		☑		☑	☑	☑			
Voluntary AD&D		☑	☑	☑	☑				
Voluntary Dental									
Voluntary Life	☑		☑						
Voluntary Long Term Disability	☑	☑	☑		☑	☑			
Voluntary Short Term Disability	☑	☑	☑		☑	☑			
Voluntary Term Life		☑		☑	☑			☑	
Whole Life							☑	☑	

\*In addition to Benefits Administration, these carriers have products available in PlanSource insurance exchanges.

<sup>1</sup>Not offered by all carriers