

PlanSource Partner Program

Carriers



Employers Benefit

PlanSource enables a rich, yet easy-to-use benefits administration experience. By investing in a deeply integrated relationship with multiple insurance carriers on your behalf, PlanSource manages all offerings and their billings in one secure, online system - which saves employers - and more importantly their employees - time and money.

The PlanSource Way

PlanSource offers pre-negotiated and pre-established integration for insurance products and services that is quick to setup and easy to support. With participation-based credits with leading carriers, PlanSource offers a wide array of plug-and-play products that employers can select for the unique needs of their employees and the people who depend on them: their families.

Brokers Benefit

Gone are the days when brokers sacrifice revenue in order to provide their clients with an online benefits administration system. By building meaningful partnerships with top-tier carriers, PlanSource provides a superior, cloud-based platform that is quick to implement, easy to support and stocked with the products your customers need.

Why Partner With PlanSource



Online Benefits Engagement Platform



Efficient Product Distribution



Pre-Established Integration



Participation-Based Credits¹



Consumer-Friendly Shopping



Educational Tools and Content

Our Carrier Partners



¹Not offered by all carriers

PlanSource Partner Program

Carriers



Products by Carrier

Carrier	Aetna*	Aflac	Allstate	Anthem*	Assurant*	Cigna	Colonial Life*	Guardian*	Humana*	Lincoln*	MetLife*	Standard	Sun Life*	Transamerica	Unum*
Minimum Lives	101	250	101	101	101	250	100	51	300	201	101	101	101	101	50
Benefits															
Medical	☑			☑											
Dental	☑			☑	☑			☑	☑	☑	☑	☑	☑		☑
Vision				☑	☑			☑	☑	☑	☑	☑	☑		
Employer-Paid Term Life	☑			☑	☑	☑		☑		☑	☑	☑	☑	☑	☑
AD&D					☑			☑		☑	☑	☑	☑		
Short Term Disability	☑	☑	☑	☑	☑	☑	☑	☑		☑	☑	☑	☑	☑	☑
Long Term Disability	☑			☑	☑	☑		☑		☑	☑	☑	☑		☑
Voluntary Dental					☑					☑	☑	☑	☑		
Voluntary Term Life	☑			☑	☑	☑		☑	☑	☑	☑	☑	☑		☑
Voluntary AD&D					☑	☑		☑		☑	☑	☑	☑		
Universal Life							☑							☑	
Whole Life		☑					☑		☑					☑	☑
Voluntary/Individual Short Term Disability					☑	☑		☑	☑	☑		☑	☑		
Voluntary Long Term Disability					☑	☑		☑		☑		☑	☑		
Accident		☑	☑		☑	☑	☑	☑	☑	☑	☑	☑		☑	☑
Cancer			☑		☑		☑	☑	☑		☑			☑	
Critical Illness		☑	☑		☑	☑	☑	☑	☑	☑	☑	☑	☑	☑	☑
Hospital Indemnity		☑	☑			☑	☑	☑	☑		☑	☑			☑
Supplemental Health															
Critical Care							☑								
Group Permanent Life															
Term Life							☑								

*In addition to Benefits Administration, these carriers have products available in PlanSource insurance exchanges.

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¹Not offered by all carriers