

PlanSource Partner Program

Associations



NFP is a leader in the delivery of benefits solutions for companies of all sizes and in the delivery of life insurance and wealth management solutions for high net worth individuals. NFP operates and reports in three segments that provide diverse products and services to corporate and high net worth individual clients: the Corporate Client Group, the Individual Client Group and Advisor Services.

Together

PlanSource and NFP make a strong team. Both firms carefully select their partners based on stringent quality, financial and experience requirements. The partnership brings a complete benefits administration solution and an industry-leading customer experience with support for both employees and administrative staff at an affordable price.



PlanSource is a technology company driven to create a better benefits and HR experience for employers and their employees. We offer flexible and intuitive software for benefits administration, insurance exchanges and human capital management. Our complete cloud-based technology helps employers with benefits shopping, enrollment, billing, compliance and administration.

Why Cloud-Based Benefits Administration



Save Time



Go Paperless



Ensure Compliance



Make Money



Keep Clients Happy

Why Choose PlanSource



Complete HCM Solution

PlanSource works for small, medium and large group market clients with a comprehensive, yet easy-to-use benefits administration and human capital management system.



Highly Configurable

In addition to supporting a wide variety of benefits programs, PlanSource includes a rules engine and transaction processing capabilities that are widely considered best-in-class.



Carrier-Subsidized

PlanSource carries the products of multiple insurance carriers, but also incentivizes brokers and employers to use them through subsidies and discounts, which increases the affordability of the solution.



Awesome Service

With professionally-managed implementations and experienced team members providing both employee and administrative support, PlanSource delivers an intimate experience.