

PlanSource provides a cloud-based solution for benefits administration and human capital management that is affordable, intuitive and highly configurable to support any benefits strategy. Combined with a range of complementary benefit services, PlanSource is an employer's single and complete source for human resources software.

Thousands of employers put the PlanSource model to work to provide millions of employees and their families with the best benefits and HR experience available.

## What Sets PlanSource Apart?

### **Deep Benefits Expertise**

We approach benefits with laser-like focus, drawing on years of experience stretching back to the late 1990s.

### **HCM Marketplace**

With a full suite of best-of-breed HCM software partners, PlanSource provides you with an all-in-one solution for HR, benefits and payroll.

### **Complementary Benefit Services**

Our portfolio of value-added benefit services perfectly complements our software, saving HR teams' valuable time.

### **Information Security**

PlanSource is a proven, SSAE16 SOC 2 Type 2 audited technology platform and we are committed to the safety of your data.

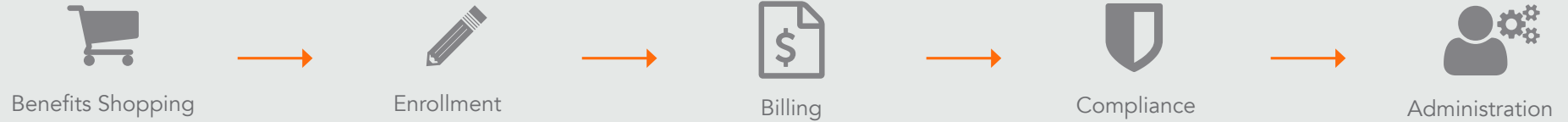
### **Engaged Account and Support Teams**

PlanSource keeps customers happy, and they have honored us with an industry-leading +74 Net Promoter Score.

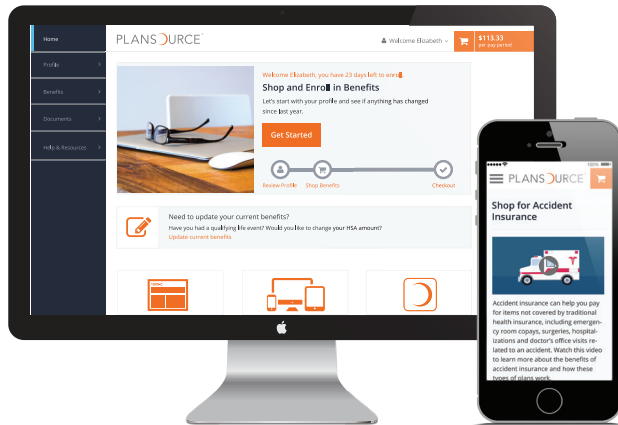
### **Strong Partnerships**

We partner with leading health and voluntary insurance carriers to provide financial incentives and pre-established integrations.

# PlanSource Offers the Best Experience For



## A Mobile-Friendly Employee Experience



People-Friendly Experience



Tailor-Made Recommendations

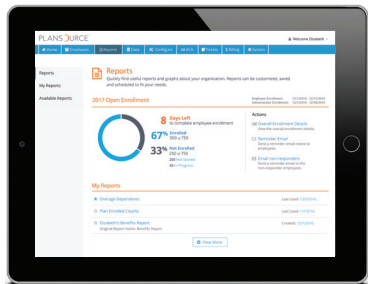


Shopping Cart and Checkout



Educational Videos and Content

## Sophisticated Benefits Administration and Automation



Eligibility Management



Open Enrollment and Life Events



Employee Communications



Cost Calculations



Flexible Reporting



Data Exchange with Carriers